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KTL International Holdings Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 442)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 AUGUST 2017

The Board is pleased to announce that the resolutions proposed were duly passed by way of poll at the EGM held on 10 August 2017.

Reference is made to the circular of KTL International Holdings Group Limited (the “**Company**”) dated 27 July 2017 (the “**Circular**”) in relation to the proposed issue of unlisted warrants under specific mandate and the notice of the extraordinary general meeting (the “**EGM**”) dated the same day. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that the resolutions proposed were duly passed by way of poll at the EGM held on 10 August 2017.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the issued share capital of the Company comprised 172,600,000 shares of HK\$0.01 each (the “**Shares**”), which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM. Shareholders present at the EGM holding an aggregate of 132,239,824 Shares (representing approximately 76.62% of the total number of Shares in issue) voted either in person, by proxy or by their duly authorised representatives at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No shareholder of the Company was required under the Listing Rules to abstain from voting at the EGM. None of the shareholders of the Company has stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

Ordinary Resolution(s)		Number of Votes (%) ^{Note}	
		For	Against
1.	(a) To approve, confirm and ratify the Placing Agreement;	132,239,824 (100.00%)	0 (0.00%)
	(b) To approve, confirm and ratify the creation and issue of the Warrants by the Company;	132,239,824 (100.00%)	0 (0.00%)
	(c) To grant a specific mandate to the directors of the Company to allot and issue the Warrant Shares; and	132,239,824 (100.00%)	0 (0.00%)
	(d) To authorise any director of the Company to do all such acts and things, which are in his opinion necessary, appropriate, desirable or expedient to implement or to give effect to the terms of the Placing Agreement.	132,239,824 (100.00%)	0 (0.00%)

Note: All percentages are rounded up to two decimal places.

As more than 50% of the votes were cast in favour of the resolutions, the resolutions were duly passed as ordinary resolutions of the Company at the EGM.

By order of the Board
KTL International Holdings Group Limited
Nang Qi
Chairman and Executive Director

Hong Kong, 10 August 2017

As at the date of this announcement, the executive Directors are Mr. Nang Qi, Mr. Chen Peiliang, and Mr. Xue Qiang; and the independent non-executive Directors are Mr. Ting Tit Cheung, Mr. Chan Chi Kuen and Mr. Lo Chun Pong.